

RULES OF BUDGET ALLOCATION FOR ACCREDITED APPLICANTS

UNDER ERASMUS+ KEY ACTION 1

This document defines the rules of budget allocation for accredited applicants within the framework established in the Erasmus+ Programme Guide.

National Agency	S01, SLOVENIA, CMEPIUS
Field	Adult education
Call year	2025

1. AVAILABLE BUDGET

Total budget available for allocation:	At least 1.270.115
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Out of the available budget, at least the following amounts will be allocated for the specified purposes:

Basic grants and financial performance	405.000 (33,75%)
Qualitative performance and policy priorities	795.115 (66,25%)
Inclusion support for participants and exceptional costs	70.000 EUR

If additional funding becomes available, the National Agency may increase the available budget. The indicated amounts may be lowered if all applicants have already been allocated the maximum amounts according to the rules set out in this document.

2. BUDGET ALLOCATION

2.1. General provisions

The National Agency will estimate the budget required to implement the activities requested by each applicant, as described in the Programme Guide. If the total budget available for allocation to accredited applicants is not sufficient to provide each applicant with the estimated budget required to implement their requested activities or their maximum grant, then a competitive allocation will take place as described below. However, if the total available budget is sufficient to fully address the requests of all applicants, then the funding will be allocated in that way.

A competitive budget allocation takes place in multiple phases. In each phase, the available budget is divided between eligible applicants based on the criteria described below. For each applicant, the total awarded grant will be the sum of amounts they receive in each allocation phase (and any separately approved amount for cost categories 'Inclusion support for participants' and 'Exceptional costs'). If any applicant cannot receive further funds based on the rules in this document, then any surplus funds allocated to them will be divided among other applicants using the allocation rules specified for each phase. All allocated amounts will be rounded to the nearest whole Euro.

For the purpose of budget allocation, completed projects are those with end date before 1 September 2024. Only KA121 projects linked to the accreditation code referenced in the application can be taken into account for the budget allocation. The National Agency may exclude from consideration past projects that have been negatively affected by events outside of the beneficiary's control (*force majeure*).

2.2. Maximum grant

Maximum grant of 40.000,00 EUR will apply for accreditation of individual organisation.

Maximum grant of 80.000,00 EUR will apply for accreditation for mobility consortium coordinator.

The maximum grant rule will apply only if the total demand for budget surpasses the total available funds.

As an exception, costs for inclusion support for participants and exceptional costs will not count towards the limits set by the rules on maximum grant.

Applicants that have completed their last accredited project with an absorption rate below 90% will receive at most the amount of grant that they were able to absorb, regardless of the level of demand.

2.3. First phase: basic grants and financial performance

All applicants will receive at least the following basic grant: **15.000,00 EUR**

Applicants that have used less than 90 % of the awarded funds in their last completed accredited project will have their basic grant reduced by 20 %.

Applicants that have scored less than 80 points in their last Erasmus quality standards report or Erasmus Plan progress report will have their basic grant reduced by 20%. This penalty will be applied only twice per report.

Applicants penalised due to low budget absorption and/or low Erasmus quality standards report score may receive a basic grant lower than the one defined at the beginning of this section.

2.4. Second phase: qualitative performance and policy priorities

Budget assigned to this phase will be divided among the applicants in proportion to their score and the estimated budget required to implement their requested activities.

The score of each applicant is calculated in two steps:

- a) For applicants that have completed at least one accredited project, the base score will be equal to the final report evaluation score of their last completed accredited project.

For applicants that have not yet completed any accredited projects, the base score will be equal to the evaluation score of their accreditation application.

- b) A bonus to the base score will be applied according to the following criteria:
 - Involvement of participants with fewer opportunities:
 - extra 5 score points will be given per every 20% of participants with fewer opportunities out of all participants in implemented mobilities:
 - +5 points for 20% of participants with fewer opportunities out of all participants
 - +10 points for at least 40% of participants with fewer opportunities out of all participants
 - +15 points for at least 60% of participants with fewer opportunities out of all participants
 - +20 points for at least 80% of participants with fewer opportunities out of all participants
 - +25 points if all (100%) participants are participants with fewer opportunities
 - Implementing mobility of adult learners: +1 point per each participant in adult learners' mobility (group or individual), under the condition that the average duration of the given activity type is at least 3 days