ERASMUS+ KA220

Scoring Practices and Consequences

EUROPEAN UNION

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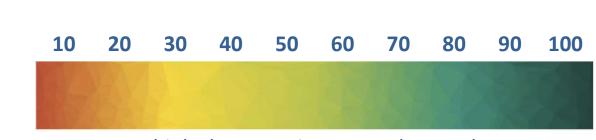
GUIDELINES FOR ERASMUS+ NAs

Section Title Page: it can be useful to have a space to breathe between the different sections (and sub-sections) of the training.

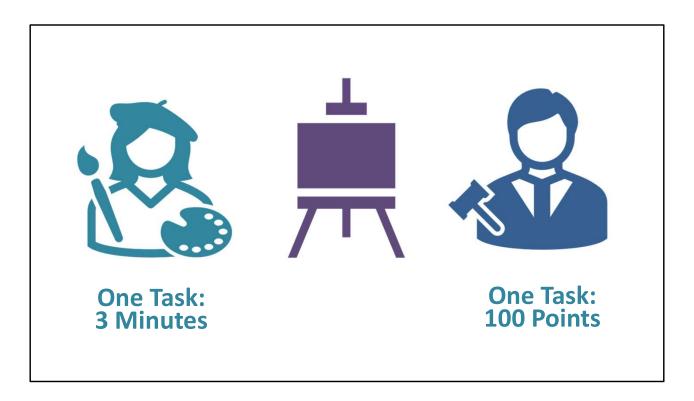| 10 | 20 | 30 | 40 | 50 | 60 | 70 | 80 | 90 | 100 |

Think about scoring on a colour scale

Score Barometer

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This scoring barometer shows the difference between Work Packages that are rated EXCELLENT or GOOD (Green: 70-100 points), BELOW EXPECTATION or INADEQUATE (Orange: 40-69 points) and WEAK (Red: below 40 points). It is important that groups of assessors have access to this barometer, either in digital or printed form, to support their discussions.

Six Volunteers Needed

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A short but fun scoring exercise is held at the start of discussions on scoring, to highlight differences between individual assessors and scoring practices. This short scoring exercise is optional, but all remaining slides and financial scenarios are important to include in all KA220 assessor training events.

For the short scoring exercise, six volunteers are required.

One Task:
3 Minutes

One Task:
100 Points

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For the short scoring exercise, when you have your six volunteers, it is important to outline the task, which begins by confirming that:

[a] there are 3 ARTISTS who have a single 'artistic task' to complete in just 3 minutes.
[b] there are 3 JUDGES who have a single scoring task to complete, scoring what they see out of 100 points in total.

In preparation for this exercise, you will need 3 flipcharts and sets of coloured flipchart markers (including green in all cases) so that the artists have a place to do their work.

Instructions for Artists

Your task is to draw a FROG using the tools that you have in front of you. You have THREE MINUTES to complete your artwork.

Your work will be judged for technical ability, use of colour; creativity and emotional value.

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For the short scoring exercise, you should provide additional guidance for the 3 ARTISTS, according to the on-screen instructions. In all cases, technical ability, use of colour, creativity and emotional value are terms that are purposely vague and open to different interpretations by the 3 JUDGES.

Instructions for Judges

Your task is to individually score the three artworks, as per the table below:

Assessment Criteria	Assessment Scores
Technical Ability	out of 25
Use of Colour	out of 25
Creativity	out of 25
Emotional Value	out of 25
TOTAL SCORE	out of 100

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For the short scoring exercise, you should provide additional guidance for the 3 JUDGES, according to the on-screen instructions. In all cases, technical ability, use of colour, creativity and emotional value are terms that are purposely vague and open to different interpretations by these JUDGES. To keep things exciting, you could also add a fixed time for the judges to do their work (for example, 3 minutes). In all cases, judges should be encouraged to visit and inspect the work of the artists.

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This slide serves as a useful reminder that assessors are not a single concept but humans with different professional lives and experiences that can influence their assessment perspectives. It also underlines the importance of having clear guidance on what we need to assess, and what exactly this comprises or should cover.

Lump Sum Handbook: KA220 FR Assessment

Each work package is evaluated separately on the basis of the [listed] criteria and receives a separate score.

Overall project score is the weighted average of the scores for each WP.

For each WP, the percentage of the budget to be paid is calculated separately, based on WP scores and WP budget shares.

Project Management WP is not scored [2023]

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Quick overview of what is written in the (different) Erasmus+ Lump Sum Handbooks relating to KA220 final report assessment and scoring.

Lump Sum Handbook: KA220 FR Assessment

Work Package	Budget Share	Tasks and Deliverables	Final Report Assessment: Activities, Outputs, Results, Indicators, Evidence	Assessment Score
WP2	25%	2.1 2.2	Lorem ipsum dolor sit amet, consectetur adipiscing elit…	50
WP3	25%	3.1 3.2	Lorem ipsum dolor sit amet, consectetur adipiscing elit…	80
WP4	30%	4.1 4.2	Lorem ipsum dolor sit amet, consectetur adipiscing elit…	70
			TOTAL SCORE:	67

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An example of the how WEIGHTED AVERAGES are used in calculating the overall score: this is calculated as the score for each work package multiplied by the budget share (%) for that work package and then divided by the total budget share (%) of non-management related work packages… which is then rounded, in this instance, to 67.

Lump Sum Handbook: KA220 FR Assessment

If overall project score is 70+ but score of one or more WPs is <70 then a grant reduction shall be applied only to those WPs with a low score.

Grant reductions cannot be cumulative:

- if project score is 70+ then reductions are only applied at level of individual WPs;

- if project score is <70 then reductions are only applied at level of overall project budget.

Exception is where a WHOLE activity is not delivered. In this case, deduct task first then apply reduction. This is not expected to be a regular occurrence and will form part of budget comments to NA: do not punish twice (i.e. budget reduction for non-delivered task plus reduced WP score)

GUIDELINES FOR ERASMUS+ NAs

Quick overview of what is written in the (different) Erasmus+ Lump Sum Handbooks relating to KA220 final report assessment, and the consequences of scoring above or below 70 points.

It is also mentioned here that where a WHOLE project activity has not been delivered, with no valid explanation as to why this happened or what other activities took place instead, experts should recommend to the NA that all associated costs are deducted in full. Of course, this can only happen where an activity has been costed separately in the work programme. Where an activity is not costed separately, any reduction in the range and extent of activities should be reflected in individual work package scores.

KA220 Assessment Scores and Consequences

At the PROPOSAL stage and FINAL REPORT (FR) stage, assessments are scored out of 100.

During FR assessment, there are financial consequences for KA220 projects scoring less than 70 points overall.

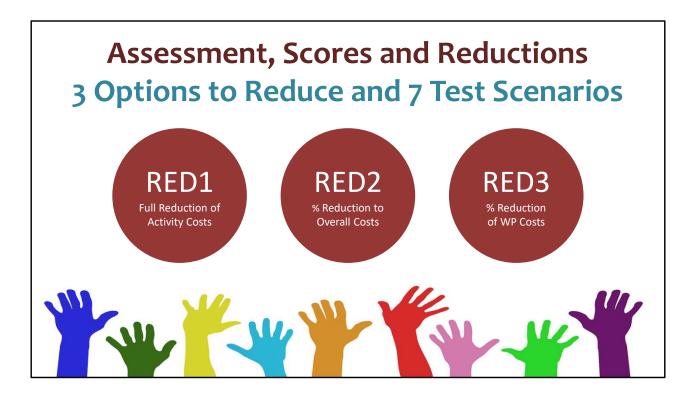Differences exist in low-score categories depending on which version of the Lump Sum Handbook you read.

	NOT DELIVERED	WEAK	INADEQUATE	BELOW EXPECTATION	GOOD OR EXCELLENT
Scoring Categories and Definitions	Planned activities and/or outputs not delivered.	Few activities or outputs delivered and general lack of quality overall.	Activities partially delivered; lack of expected quality.	Activities not fully delivered or not consistent with initial planning; no convincing rationale for change.	Activities rated good to excellent with results worthy of wider promotion
Scoring Range	0-9 points	10-39 points	40-54 points	55-69 points	70-100 points
Consequence	0% Grant Paid	30% Grant Paid	60% Grant Paid	90% Grant Paid	100% Grant Paid

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Moving beyond the scoring barometer (which was a useful tool for content-based and achievement-based discussions), it is important to clearly define the five scoring bands for NOT DELIVERED (0-9 points), WEAK (10-39 points), INADEQUATE (40-54 points), BELOW EXPECTATION (55-69 points) and GOOD OR EXCELLENT (70-100 points), building on the information presented in the (various) Lump Sum Handbooks.

As well as introducing the five scoring bands, it is important to underline the consequences of scoring below

70 and to promote the idea that "70 is the new baseline" for projects that have delivered all that was planned. In all cases, it should be underlined that a score below 70 should be used EXCEPTIONALLY and only in cases where activities are not delivered in full, or to the anticipated quality or extent, and where there is no convincing rationale for change or deviation.

Assessment, Scores and Reductions
3 Options to Reduce and 7 Test Scenarios

RED1
Full Reduction of Activity Costs

RED2
% Reduction to Overall Costs

RED3
% Reduction of WP Costs

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In this slide, we introduce the three categories of reduction (RED1 / RED2 / RED3) before reflecting on a series of 7 budgetary scenarios that might emerge during final report assessment.

RED1: full reduction of activity costs is recommended by the assessor - under comments to the NA - reflecting a scenario where a WHOLE ACTIVITY, that is separately listed and costed within a single WP, has not been delivered.

RED2: % reduction will be applied on the basis of the score that is given to a single work package.

RED3: % reduction will be applied on the basis of the overall score that is calculated by the online assessment tool.

In all cases, and to avoid double punishment, if a RED3 % reduction is applied at overall project level, RED2 % reductions are not additionally applied at WP level. However, there can be overlap between RED1 (activity reductions are always applied first) and either RED2 or RED3 (% reductions are always applied second).

Assessment, Scores and Reductions: Scenario 1

RED3 — % Reduction of WP Costs

RED2 — % Reduction of Overall Costs

RED1 — Full Reduction of Activity Costs

WORK PACKAGE	WP COST	BUDGET SHARE	TASKS	WP SCORES	FINAL SCORE
WP1	49,000	19.60%	Project Management		
WP2	78,000	31.20%	Co-creation of Curriculum and Programme Outline	80	
			Development of Digital Learning Programme for Adult Educators		
			Development of Digital Learning Templates and Resources		
			Transnational Partner Meeting 1		
WP3	42,000	16.80%	User Testing and Validation 1: Training of Trainers	90	
			User Testing and Validation 2: Rollout and Learner Engagement		
			Transnational Partner Meeting 2		83
WP4	37,000	14.80%	Digital Platform Development	85	
			Digital Badging Options and Criteria		
			Digital Pact Creation and Operationalisation of Badges and Pact		
			Transnational Partner Meeting 3		
WP5	44,000	17.60%	Intra-project Communication Strategy and Steps	80	
			Post-project Dissemination and Sustainability Strategy and Steps		
			Multiplier Workshops		
LUMP SUM	250,000	100.00%			

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In this slide, we present Scenario 1 and ask participants to comment on which reductions would apply in this case.

Assessment, Scores and Reductions: Scenario 1

WORK PACKAGE	WP COST	BUDGET SHARE	TASKS	WP SCORES	FINAL SCORE
WP1	49,000	19.60%	Project Management		
WP2	78,000	31.20%	Co-creation of Curriculum and Programme Outline	80	
			Development of Digital Learning Programme for Adult Educators		
			Development of Digital Learning Templates and Resources		
			Transnational Partner Meeting 1		
WP3	42,000	16.80%	User Testing and Validation 1: Training of Trainers	90	83
			User Testing and Validation 2: Rollout and Learner Engagement		
			Transnational Partner Meeting 2		
WP4	37,000	14.80%	Digital Platform Development	85	
			Digital Badging Options and Criteria		
			Digital Pact Creation and Operationalisation of Badges and Pact		
			Transnational Partner Meeting 3		
WP5	44,000	17.60%	Intra-project Communication Strategy and Steps	80	
			Post-project Dissemination and Sustainability Strategy and Steps		
			Multiplier Workshops		
LUMP SUM	250,000	100.00%	NO REDUCTIONS APPLIED	FINAL SUM	250,000

RED3 — % Reduction of WP Costs

RED2 — % Reduction of Overall Costs

RED1 — Full Reduction of Activity Costs

GUIDELINES FOR ERASMUS+ NAs

In this slide, we present the results for Scenario 1, where it is confirmed that NO REDUCTIONS will apply. All scores are over 70 and no WHOLE ACTIVITY is highlighted as not being delivered.

Assessment, Scores and Reductions: Scenario 2

WORK PACKAGE	WP COST	BUDGET SHARE	TASKS	WP SCORES	FINAL SCORE
WP1	49,000	19.60%	Project Management		
WP2	78,000	31.20%	Co-creation of Curriculum and Programme Outline	67	
			Development of Digital Learning Programme for Adult Educators		
			Development of Digital Learning Templates and Resources		
			Transnational Partner Meeting 1		
WP3	42,000	16.80%	User Testing and Validation 1: Training of Trainers	68	68
			User Testing and Validation 2: Rollout and Learner Engagement		
			Transnational Partner Meeting 2		
WP4	37,000	14.80%	Digital Platform Development	69	
			Digital Badging Options and Criteria		
			Digital Pact Creation and Operationalisation of Badges and Pact		
			Transnational Partner Meeting 3		
WP5	44,000	17.60%	Intra-project Communication Strategy and Steps	70	
			Post-project Dissemination and Sustainability Strategy and Steps		
			Multiplier Workshops		
LUMP SUM	250,000	100.00%			

RED3 % Reduction of WP Costs

RED2 % Reduction of Overall Costs

RED1 Full Reduction of Activity Costs

GUIDELINES FOR ERASMUS+ NAs

In this slide, we present Scenario 2 and ask participants to comment on which reductions would apply in this case.

Assessment, Scores and Reductions: Scenario 2

	WORK PACKAGE	WP COST	BUDGET SHARE	TASKS	WP SCORES	FINAL SCORE
RED3 % Reduction of WP Costs	WP1	49,000	19.60%	Project Management		
	WP2	78,000	31.20%	Co-creation of Curriculum and Programme Outline	67	
				Development of Digital Learning Programme for Adult Educators		
				Development of Digital Learning Templates and Resources		
				Transnational Partner Meeting 1		
RED2 % Reduction of Overall Costs	WP3	42,000	16.80%	User Testing and Validation 1: Training of Trainers	68	68
				User Testing and Validation 2: Rollout and Learner Engagement		
				Transnational Partner Meeting 2		
	WP4	37,000	14.80%	Digital Platform Development	69	
				Digital Badging Options and Criteria		
				Digital Pact Creation and Operationalisation of Badges and Pact		
				Transnational Partner Meeting 3		
RED1 Full Reduction of Activity Costs	WP5	44,000	17.60%	Intra-project Communication Strategy and Steps	70	
				Post-project Dissemination and Sustainability Strategy and Steps		
				Multiplier Workshops		
	LUMP SUM	250,000	100.00%	RED2 ONLY: OVERALL REDUCTION OF 10%	FINAL SUM	225,000

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In this slide, we present the results for Scenario 2, where it is confirmed that RED2 reductions will apply: an overall score of 68 means that a 10% reduction is applied to the original lump sum (reduction of €25,000 which represents 10% of €250,000).

Note: whilst WP2, WP3 and WP4 are all scored below 70, RED3 reductions are not applied at WP level, due to RED2 reductions having already being applied at project level.

Assessment, Scores and Reductions: Scenario 3

RED3 % Reduction of WP Costs

RED2 % Reduction of Overall Costs

RED1 Full Reduction of Activity Costs

WORK PACKAGE	WP COST	BUDGET SHARE	TASKS	WP SCORES	FINAL SCORE
WP1	49,000	19.60%	Project Management		
WP2	78,000	31.20%	Co-creation of Curriculum and Programme Outline	60	
			Development of Digital Learning Programme for Adult Educators		
			Development of Digital Learning Templates and Resources		
			Transnational Partner Meeting 1		
WP3	42,000	16.80%	User Testing and Validation 1: Training of Trainers	95	
			User Testing and Validation 2: Rollout and Learner Engagement		82
			Transnational Partner Meeting 2		
WP4	37,000	14.80%	Digital Platform Development	100	
			Digital Badging Options and Criteria		
			Digital Pact Creation and Operationalisation of Badges and Pact		
			Transnational Partner Meeting 3		
WP5	44,000	17.60%	Intra-project Communication Strategy and Steps	95	
			Post-project Dissemination and Sustainability Strategy and Steps		
			Multiplier Workshops		
LUMP SUM	250,000	100.00%			

GUIDELINES FOR ERASMUS+ NAs

In this slide, we present Scenario 3 and ask participants to comment on which reductions would apply in this case.

Assessment, Scores and Reductions: Scenario 3

WORK PACKAGE	WP COST	BUDGET SHARE	TASKS	WP SCORES	FINAL SCORE
WP1	49,000	19.60%	Project Management		
WP2	78,000	31.20%	Co-creation of Curriculum and Programme Outline	60	
			Development of Digital Learning Programme for Adult Educators		
			Development of Digital Learning Templates and Resources		
			Transnational Partner Meeting 1		
WP3	42,000	16.80%	User Testing and Validation 1: Training of Trainers	95	82
			User Testing and Validation 2: Rollout and Learner Engagement		
			Transnational Partner Meeting 2		
WP4	37,000	14.80%	Digital Platform Development	100	
			Digital Badging Options and Criteria		
			Digital Pact Creation and Operationalisation of Badges and Pact		
			Transnational Partner Meeting 3		
WP5	44,000	17.60%	Intra-project Communication Strategy and Steps	95	
			Post-project Dissemination and Sustainability Strategy and Steps		
			Multiplier Workshops		
LUMP SUM	250,000	100.00%	RED3 ONLY: REDUCTION OF 10% TO WP2	FINAL SUM	242,200

RED3 % Reduction of WP Costs

RED2 % Reduction of Overall Costs

RED1 Full Reduction of Activity Costs

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In this slide, we present the results for Scenario 3, where it is confirmed that RED3 reductions will apply: a score of 60 in WP2 means that a 10% reduction is applied to the overall value of this work package (reduction of €7,800 which represents 10% of €78,000).

Assessment, Scores and Reductions: Scenario 4

WORK PACKAGE	WP COST	BUDGET SHARE	TASKS	WP SCORES	FINAL SCORE
WP1	49,000	19.60%	Project Management		
WP2	78,000	31.20%	Co-creation of Curriculum and Programme Outline	70	
			Development of Digital Learning Programme for Adult Educators		
			Development of Digital Learning Templates and Resources		
			Transnational Partner Meeting 1		
WP3	42,000	16.80%	User Testing and Validation 1: Training of Trainers	95	86
			User Testing and Validation 2: Rollout and Learner Engagement		
			Transnational Partner Meeting 2: Originally Costed at €7,500		
WP4	37,000	14.80%	Digital Platform Development	100	
			Digital Badging Options and Criteria		
			Digital Pact Creation and Operationalisation of Badges and Pact		
			Transnational Partner Meeting 3		
WP5	44,000	17.60%	Intra-project Communication Strategy and Steps	95	
			Post-project Dissemination and Sustainability Strategy and Steps		
			Multiplier Workshops		
LUMP SUM	250,000	100.00%			

RED3 — % Reduction of WP Costs

RED2 — % Reduction of Overall Costs

RED1 — Full Reduction of Activity Costs

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In this slide, we present Scenario 4 and ask participants to comment on which reductions would apply in this case. It is important to highlight at this point that the entry highlighted in red reflects the fact that this WHOLE ACTIVITY was not delivered.

Assessment, Scores and Reductions: Scenario 4

WORK PACKAGE	WP COST	BUDGET SHARE	TASKS	WP SCORES	FINAL SCORE
WP1	49,000	19.60%	Project Management		
WP2	78,000	31.20%	Co-creation of Curriculum and Programme Outline	70	
			Development of Digital Learning Programme for Adult Educators		
			Development of Digital Learning Templates and Resources		
			Transnational Partner Meeting 1		
WP3	42,000	16.80%	User Testing and Validation 1: Training of Trainers	95	86
			User Testing and Validation 2: Rollout and Learner Engagement		
			Transnational Partner Meeting 2: Originally Costed at €7,500		
WP4	37,000	14.80%	Digital Platform Development	100	
			Digital Badging Options and Criteria		
			Digital Pact Creation and Operationalisation of Badges and Pact		
			Transnational Partner Meeting 3		
WP5	44,000	17.60%	Intra-project Communication Strategy and Steps	95	
			Post-project Dissemination and Sustainability Strategy and Steps		
			Multiplier Workshops		
LUMP SUM	250,000	100.00%	RED1 ONLY: ACTIVITY-BASED REDUCTION	FINAL SUM	242,500

RED3 % Reduction of WP Costs

RED2 % Reduction of Overall Costs

RED1 Full Reduction of Activity Costs

GUIDELINES FOR ERASMUS+ NAs

In this slide, we present the results for Scenario 4, where it is confirmed that RED1 reductions will apply, reflecting the fact that this WHOLE ACTIVITY was not delivered (reduction of €7,500). No additional percentage-based reductions are applied in this case.

Assessment, Scores and Reductions: Scenario 5

WORK PACKAGE	WP COST	BUDGET SHARE	TASKS	WP SCORES	FINAL SCORE
WP1	49,000	19.60%	Project Management		
WP2	78,000	31.20%	Co-creation of Curriculum and Programme Outline	60	
			Development of Digital Learning Programme for Adult Educators		
			Development of Digital Learning Templates and Resources		
			Transnational Partner Meeting 1		
WP3	42,000	16.80%	User Testing and Validation 1: Training of Trainers	95	82
			User Testing and Validation 2: Rollout and Learner Engagement		
			Transnational Partner Meeting 2: Originally Costed at €7,500		
WP4	37,000	14.80%	Digital Platform Development	100	
			Digital Badging Options and Criteria		
			Digital Pact Creation and Operationalisation of Badges and Pact		
			Transnational Partner Meeting 3		
WP5	44,000	17.60%	Intra-project Communication Strategy and Steps	95	
			Post-project Dissemination and Sustainability Strategy and Steps		
			Multiplier Workshops		
LUMP SUM	250,000	100.00%			

RED3 % Reduction of WP Costs

RED2 % Reduction of Overall Costs

RED1 Full Reduction of Activity Costs

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In this slide, we present Scenario 5 and ask participants to comment on which reductions would apply in this case. It is important to highlight at this point that the entry highlighted in red reflects the fact that this WHOLE ACTIVITY was not delivered.

Assessment, Scores and Reductions: Scenario 5

		WORK PACKAGE	WP COST	BUDGET SHARE	TASKS	WP SCORES	FINAL SCORE
RED3 % Reduction of WP Costs		WP1	49,000	19.60%	Project Management		
		WP2	78,000	31.20%	Co-creation of Curriculum and Programme Outline	60	
					Development of Digital Learning Programme for Adult Educators		
					Development of Digital Learning Templates and Resources		
					Transnational Partner Meeting 1		
RED2 % Reduction of Overall Costs		WP3	42,000	16.80%	User Testing and Validation 1: Training of Trainers	95	82
					User Testing and Validation 2: Rollout and Learner Engagement		
					Transnational Partner Meeting 2: Originally Costed at €7,500		
		WP4	37,000	14.80%	Digital Platform Development	100	
					Digital Badging Options and Criteria		
					Digital Pact Creation and Operationalisation of Badges and Pact		
					Transnational Partner Meeting 3		
RED1 Full Reduction of Activity Costs		WP5	44,000	17.60%	Intra-project Communication Strategy and Steps	95	
					Post-project Dissemination and Sustainability Strategy and Steps		
					Multiplier Workshops		
		LUMP SUM	250,000	100.00%	RED1 AND RED3: MULTIPLE REDUCTIONS	FINAL SUM	234,700

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In this slide, we present the results for Scenario 5, where it is confirmed that MULTIPLE REDUCTIONS will apply.

Firstly, RED1 reductions are applied, reflecting the fact that a WHOLE ACTIVITY was not delivered (reduction of €7,500).

Secondly, RED3 reductions are applied: a score of 60 in WP2 requires a 10% reduction to the overall value of this work package (additional reduction of €7,800 which represents 10% of the original WP value of €78,000).

Assessment, Scores and Reductions: Scenario 6

WORK PACKAGE	WP COST	BUDGET SHARE	TASKS	WP SCORES	FINAL SCORE
WP1	49,000	19.60%	Project Management		
WP2	78,000	31.20%	Co-creation of Curriculum and Programme Outline	67	
			Development of Digital Learning Programme for Adult Educators		
			Development of Digital Learning Templates and Resources		
			Transnational Partner Meeting 1		
WP3	42,000	16.80%	User Testing and Validation 1: Training of Trainers	68	68
			User Testing and Validation 2: Rollout and Learner Engagement		
			Transnational Partner Meeting 2: Originally Costed at €7,500		
WP4	37,000	14.80%	Digital Platform Development	69	
			Digital Badging Options and Criteria		
			Digital Pact Creation and Operationalisation of Badges and Pact		
			Transnational Partner Meeting 3		
WP5	44,000	17.60%	Intra-project Communication Strategy and Steps	70	
			Post-project Dissemination and Sustainability Strategy and Steps		
			Multiplier Workshops		
LUMP SUM	250,000	100.00%			

RED3 % Reduction of WP Costs

RED2 % Reduction of Overall Costs

RED1 Full Reduction of Activity Costs

GUIDELINES FOR ERASMUS+ NAs

In this slide, we present Scenario 6 and ask participants to comment on which reductions would apply in this case. It is important to highlight at this point that the entry highlighted in red reflects the fact that this WHOLE ACTIVITY was not delivered.

Assessment, Scores and Reductions: Scenario 6

WORK PACKAGE	WP COST	BUDGET SHARE	TASKS	WP SCORES	FINAL SCORE
WP1	49,000	19.60%	Project Management		
WP2	78,000	31.20%	Co-creation of Curriculum and Programme Outline Development of Digital Learning Programme for Adult Educators Development of Digital Learning Templates and Resources Transnational Partner Meeting 1	67	
WP3	42,000	16.80%	User Testing and Validation 1: Training of Trainers User Testing and Validation 2: Rollout and Learner Engagement Transnational Partner Meeting 2: Originally Costed at €7,500	68	68
WP4	37,000	14.80%	Digital Platform Development Digital Badging Options and Criteria Digital Pact Creation and Operationalisation of Badges and Pact Transnational Partner Meeting 3	69	
WP5	44,000	17.60%	Intra-project Communication Strategy and Steps Post-project Dissemination and Sustainability Strategy and Steps Multiplier Workshops	70	
LUMP SUM	250,000	100.00%	RED1 AND RED2: MULTIPLE REDUCTIONS	FINAL SUM	218,250

RED3 % Reduction of WP Costs

RED2 % Reduction of Overall Costs

RED1 Full Reduction of Activity Costs

GUIDELINES FOR ERASMUS+ NAs

In this slide, we present the results for Scenario 6, where it is confirmed that MULTIPLE REDUCTIONS will apply.

Firstly, RED1 reductions are applied, reflecting the fact that a WHOLE ACTIVITY was not delivered (reduction of €7,500).

Secondly, RED2 reductions are applied: an overall score of 68 means that a 10% reduction is applied to the original lump sum (additional reduction of €24,250 which represents 10% of the remaining value of €242,500 once RED1 reductions have been applied).

Note: whilst WP2, WP3 and WP4 are all scored below 70, RED3 reductions are not applied (at WP level) due to RED2 reductions having already being applied (at project level).

Assessment, Scores and Reductions: Scenario 7

WORK PACKAGE	WP COST	BUDGET SHARE	TASKS	WP SCORES	FINAL SCORE
WP1	49,000	19.60%	Project Management		
WP2	78,000	31.20%	Co-creation of Curriculum and Programme Outline	61	
			Development of Digital Learning Programme for Adult Educators		
			Development of Digital Learning Templates and Resources		
			Transnational Partner Meeting 1		
WP3	42,000	16.80%	User Testing and Validation 1: Training of Trainers	54	
			User Testing and Validation 2: Rollout and Learner Engagement		69
			Transnational Partner Meeting 2		
WP4	37,000	14.80%	Digital Platform Development	80	
			Digital Badging Options and Criteria		
			Digital Pact Creation and Operationalisation of Badges and Pact		
			Transnational Partner Meeting 3		
WP5	44,000	17.60%	Intra-project Communication Strategy and Steps	90	
			Post-project Dissemination and Sustainability Strategy and Steps		
			Multiplier Workshops		
LUMP SUM	250,000	100.00%			

RED3 % Reduction of WP Costs

RED2 % Reduction of Overall Costs

RED1 Full Reduction of Activity Costs

GUIDELINES FOR ERASMUS+ NAs

In this slide, we present Scenario 7 and ask participants to comment on which reductions would apply in this case.

Assessment, Scores and Reductions: Scenario 7

WORK PACKAGE	WP COST	BUDGET SHARE	TASKS	WP SCORES	FINAL SCORE
WP1	49,000	19.60%	Project Management		
WP2	78,000	31.20%	Co-creation of Curriculum and Programme Outline	61	
			Development of Digital Learning Programme for Adult Educators		
			Development of Digital Learning Templates and Resources		
			Transnational Partner Meeting 1		
WP3	42,000	16.80%	User Testing and Validation 1: Training of Trainers	54	69
			User Testing and Validation 2: Rollout and Learner Engagement		
			Transnational Partner Meeting 2		
WP4	37,000	14.80%	Digital Platform Development	80	
			Digital Badging Options and Criteria		
			Digital Pact Creation and Operationalisation of Badges and Pact		
			Transnational Partner Meeting 3		
WP5	44,000	17.60%	Intra-project Communication Strategy and Steps	90	
			Post-project Dissemination and Sustainability Strategy and Steps		
			Multiplier Workshops		
LUMP SUM	250,000	100.00%	RED2 ONLY: OVERALL 10% REDUCTION = PUNISH ONCE	FINAL SUM	225,000

RED3 % Reduction of WP Costs

RED2 % Reduction of Overall Costs

RED1 Full Reduction of Activity Costs

GUIDELINES FOR ERASMUS+ NAs

In this slide, we present the results for Scenario 7, where it is confirmed that RED2 reductions will apply: an overall score of 68 means that a 10% reduction is applied to the original lump sum (reduction of €25,000 which represents 10% of €250,000).

Note: whilst WP2 and WP3 are scored below 70, RED3 reductions are not applied at WP level, due to RED2 reductions having already being applied at project level.

Why Does It Matter?

- assessors review the final report [now in pairs] and make important scoring decisions

- assessors need to make sure that they do not to punish the same thing twice: a zero-return for an activity does not need to impact the WP score.

- NA-COM need to effectively manage public funds but maintain Erasmus+ programme reputation: unmanageable risks might become a deterrent for applicants, especially in smaller organisations.
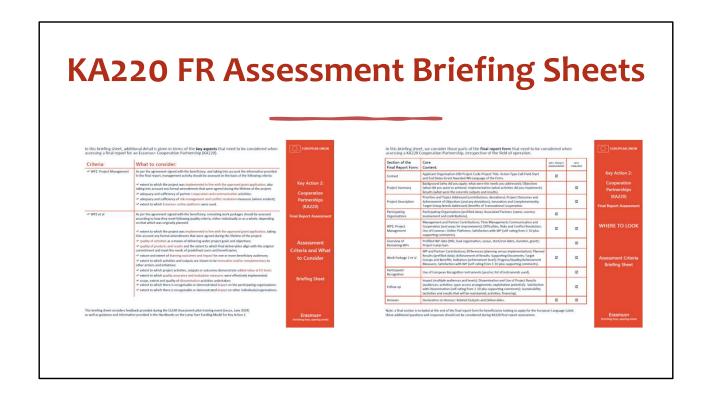
GUIDELINES FOR ERASMUS+ NAs

Final slide in this session, which provides an opportunity to highlight the importance of quality assessment at the final report stage, confirming this as an essential factor which helps to determine the value of the final lump sum.

This also provides an opportunity to highlight to assessors that the non-delivery of a whole activity might not be significant and might there not be important or significant when applying the WP score. In such cases, work package scoring should consider the overall extent and quality of work package delivery, and the significance of any changes, whilst taking into account the explanations provided by the beneficiary in their final report

Finally, it is important to underline the need to balance effective financial management (as per the mandate of the European Commission and the network of NAs) whilst ensuring that the Erasmus+ programme is open, transparent and not presenting financial risks that might become a deterrent for smaller organisations to participate in these types of projects.

KA220 FR Assessment Briefing Sheets

GUIDELINES FOR ERASMUS+ NAs

This final slide can be useful to remind assessors of the availability of dedicated briefing sheets for individuals delivering final report assessments for KA220 projects (2022 onwards).